

PROCESS FLOW DOCUMENT FOR INVITING EXPRESSION OF INTEREST TO SUBMIT RESOLUTION PLAN FOR MAIYAS BEVERAGES AND FOODS PRIVATE LIMITED (MBFPL)

1. Background:

Maiyas Beverages and Foods Private Limited MBFPL (“**Corporate Debtor**”), a registered private limited company is a food processing company in India, based in Bengaluru. The Company manufactures products across 6 categories viz. Snacks, Sweets, Instant Mixes, Spices, Ready to Eat, Beverages and Frozen Foods along with about 200 SKU’s in its product portfolio.

Its registered office is in No. 53 (Old No.430), 7th 'B' Main, 30th Cross 4th Block, Jayanagar, Bengaluru Karnataka – 560011 and it is undergoing Corporate Insolvency Resolution Process (CIRP) pursuant to an order of Hon’ble National Company Law Tribunal (NCLT) Bengaluru Bench (“Adjudicating Authority” or “NCLT”) dated July 24th 2018.

Resolution Professional (“**RP**”) invites Expression of Interest (“**EOI**”) from prospective lenders, investors or any other persons (Potential Resolution Applicants - **PRA**) having adequate financial and technical capabilities for the purpose of submitting Resolution Plan for corporate debtor in accordance with the provisions of Insolvency Bankruptcy Code, 2016 (“**IBC**”).

This document gives an outline of the entire process which would be followed to get the Resolution Plans for MBFPL.

2. Submission of EOI:

PRA submitting the EOI should meet the Eligibility Criteria as set out in “**Annexure – A**” hereto. EOI shall be submitted in the prescribed format as set out in “**Annexure – B**” hereto along with the supporting documents as set out in “**Annexure – C**” and the details of PRA as set out in “**Annexure – D**” hereto.

EOI in the prescribed format with annexure along with the proof of payment of participation fees as set out in paragraph 3 below is required to reach in a sealed envelope at below mentioned address through speed-post/registered post or by hand delivery before December 3rd, 2018. The sealed envelope should be super-scribed as “*Expression of Interest for MBFPL*” in the name of Mr. Ashish Kanodia, Resolution Professional for MBFPL, No. 53 (Old No.430), 7th 'B' Main, 30th Cross 4th Block, Jayanagar, Bengaluru Karnataka – 560011. A softcopy of EOI along with annexure stated above also is required to be mailed to: **rp.maiyas@maiyas.in**

3. Fees:

Each PRA shall pay the process participation fees of INR 25,000 (Rupees Twenty Five Thousand only) plus applicable GST Taxes (i.e. GST @ 18%) amounting to Rs. 29,500/- (Rupees Twenty Nine Thousand Five Hundred Only) through NEFT/ RTGS to the following account along with the EOI application.

| | |
|-----------|--|
| Bank Name | Karnataka Bank |
| A/C Type | Current Account |
| A/c Name | Maiyas Beverages and Foods Private Limited |
| A/c No. | 0622000100199801 |
| IFSC | KARB0000062 |

The proof of the payment of the same shall be submitted along with the EOI application and EOI document. The above fees are non-refundable in nature.

4. Process for sharing IM and bidding by PRAs:

- (i) All the EOIs received on or before the last date of submission of EOI will be reviewed by RP. Qualified and shortlisted parties will be informed on or before December 8th, 2018 about the same.

- (ii) Access to Information Memorandum (IM) and other relevant information will be provided to qualified and shortlisted RA after receiving a confidentiality undertaking as per Section 29 (2) of the IBC. The confidentiality undertaking to be submitted by RA is set out in “**Annexure – E**” hereto.
- (iii) The PRAs shall submit Resolution Plan(s) prepared in compliance with IBC along with Bid Bond of INR 50 Lakhs (Rupees Fifty Lakhs only) before December 21st, 2018. This Resolution Plan must be submitted along with Bank Guarantee/ Demand Draft drawn in favour of “Maiyas Beverages and Foods Private Limited”, Payable at Bengaluru. The same shall be refundable (without any interest) to the unsuccessful PRAs on receipt of final approval of the Resolution Plan from the Adjudicating Authority. In case of the successful PRA, the Bid Bond amount will be appropriated to their total payment to be made under the Resolution Plan. In case of Bank Guarantee, it should be irrevocable and issued by Prime Commercial Banks and should be valid for a minimum period of 6 months.
- (iv) The PRAs who have submitted the Resolution Plan shall be examined by the RP for the compliance under Section 29A, Section 30(2) and other regulations and provisions of the IBC. PRAs must be eligible to submit Resolution Plan in accordance with provision of Section 29A of IBC. For this purpose, the Potential Resolution Applicant should give a declaration supported by affidavit as set out in “**Annexure– F**” hereto stating that it does not suffer from any disqualification provided in Section 29A of IBC. In case of Resolution Applicants submitting the Resolution Plan jointly, the declaration and affidavit needs to be submitted by each such Resolution Applicant. However, a Resolution Applicant(s) suffering from a disqualification under Section 29A (c) may submit a Resolution Plan, provided that it undertakes that it will make payment of all overdue amounts with interest thereon and charges relating to non-performing asset accounts before submission of Resolution Plan and that it will submit a written acknowledgement of such payment at least one day before the last day of submission of Resolution Plan. The RP shall submit all the compliant Resolution Plans to Committee of Creditors (“**CoC**”) of MBFPL for their evaluation as per the evaluation matrix.
- (v) The CoC may make modifications to the Resolution Plan and, may negotiate further on the Resolution Plan, as per relevant guidelines, before placing the Resolution Plan for voting as per Regulations and provisions under IBC Code (as amended from time to time) for approval.
- (vi) Based on CoC’s approval, the RP shall submit the COC Approved Resolution Plan to Adjudicating Authority for their final approval.

5. Notes And Other Terms And Conditions:

- (i) The Invitation for EOI is not an offer or invitation for sale or the solicitation of an offer to buy, purchase or subscribe to any securities, if any, of MBFPL.
- (ii) COC / RP reserve the right to withdraw EOI and/or cancel the Resolution Plan process at any stage. Mere submission of the EOI shall not create any rights in favour of the PRA and the decision of the CoC / RP regarding the Resolution Plan process shall be final and binding on all parties. The CoC / RP further reserves the right to:
 - (a) amend, extend, vary or modify the terms and conditions regarding submission of Resolution Plan, including but not limited to evaluation matrix, timelines regarding submission of Resolution Plans; and
 - (b) Disqualify and/or reject any RA at any stage of the bid process without assigning any reason and without any liability, including any tortious liability.
- (iii) No agreements with RP or any official, representative, affiliates, associate, advisor, agent, director, partner or employee of the RP or MBFPL or any member of the COC or verbal communication by them shall affect or modify any terms of this EOI.
- (iv) No claims against the RP or MBFPL or any member of the COC or any of their official,

representative, affiliates, associate, advisor, agent, director, partner or employee would arise out of this EOI.

- (v) By submitting a proposal, each PRA shall be deemed to acknowledge that it has carefully read the entire EOI, its terms and conditions and evaluation matrix and has fully informed itself as to all existing conditions and limitations.

SD/-

Ashish Kanodia, IBBI/IPA-001/IP-P00634/2017-2018/11106
Resolution Professional-MBFPL

Place: Bengaluru
Date: 17/11/2018

Attachments: Annexures – A to G

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“ANNEXURE – A”

ELIGIBILITY CRITERIA

EOI would be subject to evaluation of the Financial & Technical Capacity of the Prospective Resolution Applicant:

Financial Capacity

- 1) Category A - Private/Public Limited Company, LLP, Body Corporate ('Body Corporates'), incorporated in India: Standalone net worth of Indian Rupees 200 crore or more as on 31st March 2018 (or latest available financial statement, not exceeding twelve months).
- 2) Category B - Financial Institutions (FI)/ Funds / Private Equity (PE) Investors: Assets under management of Indian Rupees 200 crore or more as on 31st March, 2018.
- 3) Category C - Individual investor/ Consortium of individual Investors/HNI/Consortium of HNI: Minimum consolidated net worth of Indian Rupees 125 crore at sole or at the consortium level as on 31st March 2018. Individual investor to include HUFs and family trusts.
- 4) Consortiums: In case of a consortium consisting of combination of any of the categories listed in (1), (2) and (3) above, such consortium should meet any one of the above criteria in (1), (2) and (3).

In addition to the above, the following shall be considered as an added advantage:

- a. Experience of the applicant in Branded Packaged food industry;
- b. Applicants' overall management strength.

“ANNEXURE – B”

FORMAT OF EXPRESSION OF INTEREST (EOI)

To
Ashish Kanodia,
Resolution Professional for MBFPL, 53, 30th Cross Road,
4th Block, Jayanagar, Bengaluru-560 011

Subject: Expression of Interest (EOI) for MBFPL

Dear Sir,

In response to your public advertisement in Financial Express / Vishwavani published on 17/11/2018, inviting EOIs to submit the Resolution Plan for MBFPL, we hereby submit our EOI.

We have attached the supporting documents required to be submitted with EOI as per your e-mail communication sent.

The information furnished by us in this EOI is true, correct and accurate to the best of our knowledge.

We understand that based on this information you and Committee of Creditors (CoC) of MBFPL would be able to review and evaluate our EOI for submitting the Resolution Plan for MBFPL.

We however, understand that Mr. Ashish Kanodia, RP for MBFPL and the CoC of MBFPL reserves their right to decide whether or not we are eligible for submitting the Resolution plan for MBFPL without disclosing any reason whatsoever and without any liability.

Thanking you

Yours truly

On behalf of the firm/company/organization:

Signature:

Name of signatory: Designation: Company Seal/stamp

Place:

Date:

Enclosures:

1. Annexures C & D
2. Payment of Participation fees of INR 29,500 (Rupees Twenty-Nine Thousand and Five Hundred Only) by NEFT/RTGS. Proof of payment to be attached with application.

“ANNEXURE – C”

SUPPORTING DOCUMENTS REQUIRED TO BE SUBMITTED WITH EOI

1. Profile of Resolution Applicant
2. **Legal Documents:** Copies of Certificate of Registration / Incorporation and Constitutional Documents (Memorandum and Articles of Association, etc.) of Resolution Applicant and information / details required as per Regulation 38(3)¹ of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 amended upto date.
3. **For Turnover / Net-worth:** Certified true copies of Audited financial statements of immediately preceding 3 (three) years of PRA and / or its promoter / promoter group or any other group company as per eligibility criteria.
4. A notarized declaration from PRA in order to demonstrate that the promoter/promoter group or any other group company are part of the same group, in case the interested party is using such entities for meeting the eligibility criteria. Please note that RA shall provide all relevant documents for its promoter / promoter group or any other group company, if required to meet the eligibility criteria.
5. Any other documents / information which Potential Resolution Applicant finds necessary to share or as may be notified by the RP from time to time.

¹ A resolution plan shall contain details of the resolution applicant and other connected persons to enable the committee to assess the credibility of such applicant and other connected persons to take a prudent decision while considering the resolution plan for its approval.

Explanation: For the purposes of this sub-regulation,-

- (i) ‘details’ shall include the following in respect of the resolution applicant and other connected person, namely:-
 - (a) identity;
 - (b) conviction for any offence, if any, during the preceding five years;
 - (c) criminal proceedings pending, if any;
 - (d) disqualification, if any, under Companies Act, 2013, to act as a director;
 - (e) identification as a willful defaulter, if any, by any bank or financial institution or consortium thereof in accordance with the guidelines of the Reserve Bank of India;
 - (f) debarment, if any, from accessing to, or trading in, securities markets under any order or directions of the Securities and Exchange Board of India; and
 - (g) transactions, if any, with the corporate debtor in the preceding two years.
- (ii) the expression ‘connected persons’ means-
 - (a) persons who are promoters or in the management or control of the resolution applicant;
 - (b) persons who will be promoters or in management or control of the business the corporate debtor during the implementation of the resolution plan;
 - (c) holding company, subsidiary company, associate company and related party of the persons referred to in items (a) and (b).]

“ANNEXURE –‘D’

DETAILS OF THE POTENTIAL RESOLUTION APPLICANT

1. Name and address:

Name:

Address (with proof):

Telephone No.:

Fax No.:

Email:

2. Name and address (with proof) of the Firm / Company / Organization:

3. Date of establishment of Resolution Applicant / Promoter Group and copies of documents:

4. Core area of expertise of Resolution Applicant:

5. Contact Person:

Name:

Designation:

Telephone No:

Mobile No.:

Email:

6. PAN No. and / or CIN No. and / or Aadhaar No. or equivalent details of Resolution Applicant and copies of documents:

7. Company / FI Profile:

- (i) Company Financial Profile (consolidated / standalone as applicable):

(Note: The Company profile should necessarily include tangible net worth and revenue numbers of the preceding three years. Where the entity submitting the EOI is a financial investor / fund entity, please provide details pertaining to “assets under management” and / or “committed funds” for the preceding three years or the committed funds available as on 31 March 2018 for investment. Further the fulfilment of eligibility criteria must be clearly identified / certified herein)

- (ii) Experience of the Company in the relevant sector(s).

- (iii) History if any, of the Company or affiliates of the Company being declared a ‘willful defaulter’ or ‘non-cooperative borrower’ or ‘non-impaired asset’ or ‘non-performing asset’.

(Note: In case of consortium, the details set out above are to be provided for each of the member of the consortium)

“ANNEXURE –‘E’

CONFIDENTIALITY UNDERTAKING

(To be executed on stamp paper)

To,
Ashish Kanodia,
Resolution Professional for MBFPL, 53, 30th Cross Road,
4th Block, Jayanagar, Bengaluru-560 011

Dear Sir,

SUBJECT: UNDERTAKING UNDER SECTION 29 OF THE INSOLVENCY AND BANKRUPTCY CODE, 2016 (IBC) AND REGULATION 36(4) OF THE INSOLVENCY AND BANKRUPTCY BOARD OF INDIA (INSOLVENCY RESOLUTION PROCESS FOR CORPORATE PERSONS) REGULATIONS, 2016 (CIRP REGULATIONS) TO MAINTAIN CONFIDENTIALITY

I/We understand that:

1. Corporate Insolvency Resolution Process (CIRP) has been initiated for MBFPL (MBFPL or Corporate Debtor) as per the provisions of Insolvency and Bankruptcy Code 2016 (IBC), by an order of Hon'ble National Company Law Tribunal (NCLT) Bengaluru Bench dated July 24th 2018. Mr. Ashish Kanodia (IBBI/IPA-001/IP-P00634/2017-2018/11106), has been appointed as the Resolution Professional (RP) by the Committee of Creditors (CoC) on 30th August 2018.
2. On passing of the above referred order dated *July 24th, 2018* by the NCLT, the board of directors of MBFPL was suspended and the powers of its board of directors now vest with Mr. Ashish Kanodia, Resolution professional (RP) for MBFPL.
3. It is the duty of the Resolution Professional under the IBC to prepare an information memorandum (IM) of the corporate debtor, in this case, MBFPL, and invite the potential / prospective resolution applicants to submit resolution plan (s).

I/We hereby declare and undertake as under:

1. Pursuant to the invitation by the Resolution Professional to prospective resolution applicants to submit resolution plans, we are interested in submitting a resolution plan (bid / proposal) to the resolution Professional.
2. We require a copy of the IM of MBFPL and other relevant Information / additional information in physical and electronic form, relating to MBFPL that may be necessary to submit a resolution plan for MBFPL by us, either directly or through our affiliates (Transaction). We note, understand and acknowledge that:
 - (i) You have prepared IM of MBFPL in terms of Section 29 read with the relevant regulations framed under the IBC. We further note and understand that the information contained in the IM is confidential information and can be made available to a resolution applicant only after obtaining an undertaking of confidentiality as required under Section 29 of the IBC and Regulation 36 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (CIRP Regulations) only for the purpose of the Transaction;
 - (ii) The IM has been prepared on the basis of information provided by the management of MBFPL and its creditors. The Resolution Professional is sharing the IM with us for information purposes only. No representation or warranty, express or implied, is given by the Resolution Professional or the advisors appointed by the Resolution Professional or any of its partners, directors, officers, affiliates, employees, advisors or agents (unless specifically mentioned under the provisions of the IBC) as to the accuracy or completeness of the contents of this IM or any other document or information supplied, or which may be supplied at any time or any opinions or projections expressed herein or therein;

- (iii) The IM is a dynamic document and may be updated from time to time till such the resolution plan is approved by the committee of creditors of MBFPL;
 - (iv) Other additional information relating to MBFPL may be necessary for the Transaction;
 - (v) Any additional or supplementary information or clarification besides the IM, including those provided by way of emails or on telephone provided to us by the Resolution Professional or his team members, including legal advisors are also confidential in nature and shall be construed as a part of the IM.
3. The IM, together with any additional or supplementary information or clarification, including those provided by way of emails or on telephone by the Resolution Professional or his team members, including advisors is referred as “Confidential Information”.
4. We are executing this undertaking of confidentiality to maintain confidentiality in respect of the information contained in the IM as mandated by the IBC and CIRP Regulations.
5. In terms of Section 29 of the IBC and Regulation 36 of the CIRP Regulations we agree and undertake:
- (a) To maintain confidentiality of the information as detailed in the IM and of any other information received by us and not to use such information to cause an undue gain or undue loss to yourself or any other person.
 - (b) To comply with the requirement under Section 29(2) of IBC
 - (c) In terms of Section 29(2) of the IBC, to
 - (i) Comply with provisions of law for time being in force relating to confidentiality and insider trading.
 - (ii) Protect any intellectual property and confidential information of MBFPL and its subsidiary company(s) we may have access to; and (mentioned in the Confidential Information).
 - (iii) Not to share this information/relevant information with any third party unless clauses (i) and (ii) above are complied with.
 - (d) Except as provided herein, we will not disclose the contents of Confidential Information, as updated from time to time, to any person other than to our affiliates (including, for avoidance of any doubt, and our and their directors, officers, employees, agents or advisors (including, without limitation, financial advisors, attorneys, bankers, consultants and accountants) and potential financing sources (collectively, our “Representatives”) who need to know such Confidential Information for the purpose of the Transaction provided, that such Representatives have been directed to comply with the confidentiality and use obligations of this undertaking in case any Confidential Information is disclosed to them. We will be solely responsible for any breach of the provisions of this undertaking of confidentiality by any of our Representatives, except for those Representatives who have a separate undertaking of confidentiality with you.
6. We accept and acknowledge that the Confidential Information has been developed or obtained by MBFPL through investment of significant time, effort and expense, and that the Confidential Information is valuable, special and unique asset of MBFPL, which provides MBFPL with a significant competitive advantage, and needs to be protected from improper disclosures. We further understand and accept that the information contained in the Confidential Information, as updated from time to time, cannot be used for any purpose other than for the Transaction. Accordingly, we agree and undertake to direct our Representatives to:
- a) Maintain confidentiality of the Confidential Information, as provided from time to time, and not to use such Confidential Information to cause an undue gain to us or undue loss to any other person including MBFPL or any of its creditors and stakeholders.
 - b) Keep the Confidential Information safe in a secure place and protected against theft, damage, loss and unauthorized access and undertakes to keep all documents and other materials reproducing or

incorporating confidential information separate from its own confidential information.

- c) Use Confidential Information solely for the purpose of transaction and not for any other purpose.
7. We hereby agree to, and, will direct our Representatives to not share the Confidential Information with any third party/person or entity except where Confidential Information:
 - a) is or becomes publicly available to us or our Representatives without breach of obligations as set out herein; or
 - b) prior to its disclosure in connection with the Transaction was already in our or our Representatives possession; or
 - c) prior consent by the Resolution Professional is provided for disclosure in writing; or
 - d) Is required to be disclosed by any applicable law for the time being in force or by any applicable regulatory authority or regulation or professional standard or judicial process or not or whether the resolution plan submitted by us is placed before the committee (including by deposition, interrogatory, request for documents, subpoena, civil investigative demand, or similar process).
 8. This Undertaking also applies to Confidential Information accessed through the electronic data room and supersedes any 'click through' acknowledgement or agreement associated with any such electronic data room.
 9. We agree to keep the Confidential Information safe in a secure place and protected against theft, damage, loss and unauthorized access and undertake to keep all documents and other materials reproducing or incorporating confidential information separate from its own confidential information.
 10. We understand and undertake, in the event of not being shortlisted for the binding bid phase or our bid not qualifying for being placed before the committee of creditors of MBFPL or the committee of creditors rejecting our bid or the NCLT not approving our bid or in the event that the RP calls upon us in to do so, we shall immediately return or destroy the Confidential Information including the IM and other information provided by the RP or its representatives, without retaining a copy thereof, in electronic or any other form.
 11. This undertaking of confidentiality condition shall remain valid for a period of three (3) years after it is executed, irrespective of whether we are shortlisted for the next phase of inviting binding bids or not or whether the resolution plan submitted by us is placed before the committee of creditors or not or whether it is approved by the committee of creditors or not and even after completion of the corporate insolvency resolution process.
 12. We understand that if we disclose (or threaten to disclose) Confidential Information in violation of this undertaking of confidentiality, the Resolution Professional or MBFPL or CoC shall be entitled to pursue all available remedies including legal recourse (both, by way of damages or specific relief) to safeguard its interest under undertaking of confidentiality.

We accept and agree above terms.

On behalf of the firm/company/organization:

Signature:

Name of signatory:

Designation: Company

Seal/stamp

Place:

Date:

“ANNEXURE –‘F’

DECLARATION UNDER SECTION 29A OF IBC

(To be notarized on stamp paper)

In the matter of Corporate Insolvency Resolution Process of MBFPL under the provisions of the Insolvency and Bankruptcy Code, 2016

AFFIDAVIT

I, [Name of Deponent], son of / daughter of [Name of Deponent’s father] aged [Age of Deponent] resident of [Address of Deponent], the Deponent, do hereby solemnly affirm, state and declare as under:

1. That I am fully conversant with the facts and circumstances of the matter and am also duly empowered and competent to swear and affirm this affidavit.
2. That I have understood the provisions of section 29A of the Insolvency and Bankruptcy Code, 2016 (“IBC”). I confirm that neither [name of the resolution applicant] nor any person acting jointly or in concert with [name of the resolution applicant] is ineligible under Section 29A of IBC to submit resolution plan (s) in the Corporate Insolvency Resolution Process of MBFPL Limited under the provisions of the Insolvency and Bankruptcy Code, 2016.
3. That [name of resolution applicant] has not been rendered ineligible under the provisions of Section 29A of the Insolvency and Bankruptcy Code, 2016.
4. That I therefore, confirm that [name of the applicant] is eligible under Section 29A of the Insolvency and Bankruptcy Code, 2016 to submit a resolution plan for MBFPL.
5. That I Confirm that the said declaration and disclosure is true and correct.
6. That I am duly authorized to submit this declaration by virtue of [state where the authority is drawn from]

Deponent

Verification

Verified at [Place] at this [Date] day of [Month] 2018, that the content of the above affidavit are true and correct to my personal knowledge, nothing is false in it and no material facts have been concealed therefrom.

Deponent

“ANNEXURE –‘G’

Invitation of Resolution Plans

(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF (MBFPL)

| RELEVANT PARTICULARS | | |
|-----------------------------|--|---|
| 1. | Name of the corporate debtor | Maiyas Beverages and Foods Private Limited |
| 2. | Date of incorporation of corporate debtor | December 23 rd , 1988 |
| 3. | Authority under which corporate debtor is incorporated / registered | Registrar of Companies, Bangalore |
| 4. | Corporate identity number / limited liability identification number of corporate debtor | U85110KA1988PTC009720 |
| 5. | Address of the registered office and principal office (if any) of corporate debtor | No. 53 (Old No.430), 7th 'B' Main, 30th Cross 4th Block, Jayanagar, Bengaluru Karnataka – 560011 |
| 6. | Insolvency commencement date of the corporate debtor | July 24 th , 2018 |
| 7. | Date of invitation of expression of interest | November 17 th , 2018 |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | http://www.maiyas.in/ |
| 9. | Norms of ineligibility applicable under section 29A are available at: | http://www.maiyas.in/ |
| 10. | Last date for receipt of expression of interest | December 3 rd , 2018 |
| 11. | Date of issue of provisional list of prospective resolution applicants | December 8 th , 2018 |
| 12. | Last date for submission of objections to provisional list | December 13 th , 2018 |
| 13. | Date of issue of final list of prospective resolution applicants | December 16 th , 2018 |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | December 19 th , 2018 |
| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | The prospective resolution applicants are requested to send an email to rp.maiyas@maiyas.in . Information Memorandum, RFRP and Evaluation Matrix will be provided via email/Data room after execution of the confidentiality undertaking. |
| 16. | Last date for submission of resolution plans | Jan 18 th , 2019 |
| 17. | Manner of submitting resolution plans to resolution professional | Soft copy of the Resolution Plan should be sent to via email to rp.maiyas@maiyas.in and hard copy to be sent in a plain sealed envelope to Mr. Ashish Kanodia (Resolution Professional), Address: No. 53 (Old No.430), 7th 'B' Main, 30th Cross 4th Block, Jayanagar, Bengaluru Karnataka – 560011 |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | January 23 rd , 2019 |
| 19. | Name and registration number of the resolution professional | Mr. Ashish Kanodia (Resolution Professional) |

| | | |
|-----|---|--|
| | | Registration Number: IBBI/IPA-001/IP-P00634/2017-2018/11106 |
| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board | Mr. Ashish Kanodia (Resolution Professional) Registration Number: IBBI/IPA-001/IP-P00634/2017-2018/11106 Address: 5, Hetal Apartment, N.S. Road, Mulund (W), Mumbai - 400080 Email: ashishkanodia1972@gmail.com |
| 21. | Address and email to be used for correspondence with the resolution professional | No. 53 (Old No.430), 7th 'B' Main, 30th Cross 4th Block, Jayanagar, Bengaluru Karnataka – 560011 |
| 22. | Further Details are available at or with | http://www.maiyas.in/ |
| 23. | Date of publication of Form G | 17 th November, 2018 |